



ST. MARGARET
FOUNDATION

Gift Form

In consideration of the gifts of others, and to help fill in the gaps with hope, I/we make a donation of \$ _____

- I would like my donation to support the area of greatest need.
- I would like to restrict my gift to support (name of fund) _____.

Print name as you'd like it to appear in donor listing _____

Your name _____ Date _____

Address _____

Phone Number: _____ Email: _____

Check or Credit Card

- Enclosed is a check made out to St. Margaret Foundation.
- Credit Card - Please Charge my: Visa MasterCard Discover

Name on Card _____

Card Number _____

Expiration (____/____) (CVV) _____

Signature: _____ Date: _____

All gifts are deductible to the extent provided by law.

Stock Transfer

Gifts of Appreciated Stock: When appreciated stock is liquidated there would typically be a capital gains tax of 15% levied on the increase in value. This tax is forgiven if the appreciated value is donated to a charity. Your tax deduction is based on the mean value of the securities on the date of transfer. We recommend that you speak with your tax advisor for specific details.

Stock Transfer Contact:

Seth W. Silverman
 Janney Montgomery Scott, LLC
 412-562-8121
ssilverman@janney.com
 DTC#- 0374
 Account#- 7980-7105
 Tax ID- 25-1520340

NOTE - Please email the office with the company name and shares donated when a stock gift is made so that we may notify the broker that it is coming - Mary Lee Gannon at gannonm@upmc.edu

This gift is in memory of in honor of

Name(s) _____

Please send notification to:

Name _____

Address _____

City _____ State _____ ZIP _____